

RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

To,
The General Manager,
Department of Corporate Services,
BSE Limited, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of arrangement between Inox Green Energy Services Limited (“Demerged Company” or “Inox Green”) and Resco Global Wind Services Limited (“Resulting Company” or “Resco” or “Company”) and their respective shareholders under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)

In connection with the above application, we hereby confirm that:

- a) The proposed scheme of arrangement to be presented to the Tribunal does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, securities contract (Regulations) Rules, 1957, RBI Act, The Depositories Act, 1996, Companies Act, 2013, the rules, regulations and guidelines made under these Acts, the provisions as explained in Regulation 11 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and the requirements of SEBI circulars and BSE Limited.
- b) In the explanatory statement to be forwarded by the Company to the shareholders u/s 230 of the Companies Act 2013, it shall disclose:
 - i) the pre and post-arrangement (expected) capital structure and holding pattern
 - ii) Present and expected debt structure
 - iii) the “fairness opinion” obtained from an Independent merchant banker on valuation of assets / NCD done by the valuer for the company and unlisted company
 - iv) Information about unlisted company involved in the Scheme as per the format provided for abridged prospectus of the SEBI ICDR Regulations
 - v) The Complaint report as per Annexure III of SEBI Circular
 - vi) Exchange No Objection Letter
 - vii) Details of exit option given to the NCD holders, if any
- c) The draft scheme of arrangement together with all documents mentioned in Part – I(A)(8)(a) of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 has been disseminated on Company’s website as per Website link given hereunder:

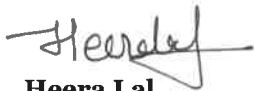
<https://rescowind.com/#investor>
- d) The Company shall disclose the observation letter of the stock exchange on its website within 24 hours of receiving the same.

An **INOXGFL** Group Company



- e) The Company shall ensure that wherever the approval by holders of NCDs for scheme of arrangement submitted with NCLT for sanction is required at any stage, the facility for e-voting shall be provided after the disclosure of all material facts in the notice including No-Objection Letter from the Exchange.
- f) The documents filed by the Company with the Exchange are same/ similar/ identical in all respect, which have been filled by the Company with Registrar of Companies/SEBI/Reserve Bank of India, wherever applicable.
- g) None of the promoters or directors of the companies involved in the scheme is a fugitive economic offender.

Your faithfully
For Resco Global Wind Services Limited



Heera Lal
Company Secretary

Date: 2nd December, 2024
Place: Noida

